

FOR OFFICE USE ONLY

PLC/BD/201/ASI/E
(Company. No PB 647 PQ)

Introducer Code

Introducer's Name



PLC
PEOPLE'S LEASING & FINANCE PLC.
(A SUBSIDIARY OF PEOPLE'S BANK)
1161, Maradana Road, Colombo 08
phone :011-2631631 Fax: 011-2631000, 011-2631597
E-mail: invest@plc.lk
Web site : www.plc.lk

APPLICATION FORM

For Office Use Only

Account No

System No

(Please fill the application in English BLOCK letters)

BRANCH

DATE

D D M M Y Y Y Y

Details of Investor

Name in Full
REV/MR/MRS/MISS

Date of Birth

Permanent Address

NIC / Passport /
DL NO.

NIC Issued Date

D D M M Y Y Y Y

Postal Address

Telephone No's

Home

Office

Mobile

Fax No.

Email

Occupation

ARE YOU A TAX PAYER?

YES

NO

IF YES

INCOME TAX FILE NO.

NOMINEE

NAME IN FULL
REV/MR/MRS/MISS

ADDRESS

RESIDENCE TELEPHONE NO

MOBILE PHONE NO.

FAX NO

EMAIL ADDRESS

NIC/PP NO.

NIC ISSUED DATE

Monthly Instalment

Maturity Target Amount

Time Period Years

Instalment Due Date Day of each month

Maturity Date

I hereby confirm that the General Business conditions and other terms and conditions of People's Leasing & Finance PLC applicable to the Premier Reward Plan accounts together with details relating there to, were given and explained to me before signing this application and I have read and understood the said details, terms and conditions agree and consents to be bound theteby.

Signature

Name

Date

D D M M Y Y Y Y

OTHER INFORMATION (Part 1 to be Completed by Primary Applicant)

1. How did you get know about us ? Call from Company Referral Media Promotion Word of Mout

Other (Specify)

2. Identification of Politically Exposed Persons. Primary Applicant Joint Applicant
 Is the client or any member of his immediate family is a politically Exposed Persons (PEP)*? Yes No Yes No

*"Politically exposed Person"(PEP),means an individual who is entrusted with prominent public functions either domestically or by a foreign country, or in an international organization and includes a Head of a State or a Government, a Politician, a Senor Government Officer, Judicial Officer or Military Officer, a Senior Excutive of a State Owned Corporation, Government or autonomous body but does not include middle rank or junior rank individuals:

3. Relationships with other countries Primary Applicant Joint applicant
 Are you a citizen of another country? Yes No Yes No

If so, the country ? Yes No

Do you have Dual Citizenship ? Yes No Yes No

If so, the country? Yes No

Are you a Green Card Holder-US Citizen? Yes No Yes No

If yes, Please provide the completed form W9 as per FATCA regulations

Are you a tax payer of another country? Yes No Yes No

If so, the country? Yes No

Tax Identification Number of the above specified country Yes No

TERMS AND CONDITIONS FOR PEMIER REWARD ACCOUNT

1. Business relating to " Premier Reward Account " will be conducted by the company during normal business hours. Debit card/s will not be issued to the account.
2. Each Premier Reward Plan Account holder will be issued with a certificate, the safety of which will be the account holder's responsibility. The company must be notified immediately if the certificate Lost, stolen or misplaced.
3. Any Sri Lankan Resident over the age of 18 years could open a Premier Reward Plan Account.
4. The minimum monthly investment for each investment period is as per the bellow table.

Minimum Monthly Investment (Rs.)					
Investment Period(Years)	For Rs.100,000	For Rs.250,000	For Rs.500,000	For Rs.750,000	For Rs.1,000,000
2	3,744	9,360	18,720	28,080	37,441
3	2,357	5,893	11,786	17,679	23,572
4	1,667	4,169	8,339	12,509	16,678
5	1,257	3,143	6,287	9,432	12,575

This Table is for illustration purpose only

5. Monthly installments become due on the joining date of each month. It is advisable to make arrangements to establish a Standing Order to ensure regular payment of monthly installments.
6. It is the responsibility of thePLC Premier Reward Plan account holder to ensure that the monthly amount is deposited on or before the due date. Maturity value is payable only if the depositor has credited all scheduled monthly investment amounts on or before the due date.
7. If any monthly investment amount is unpaid by the due date, the account holder will be required to deposit the monthly investment amount with the due interest for the days in arrears in the deposit date. Failure to meet this obligation will permit People's Leasing & Finance PLC to adjust the maturity value for the interest foregone.
8. Cheques, Bank drafts etc. will not be accepted to the credit of this account.
9. The PLC Premier Reward Plan is an investment plan and therefore withdrawal of funds is discouraged until the completion of the investment period.
10. If the monthly investment amount is not deposited for a period of Three (03)consecutive months, the interest rate of PLC Premier Reward Plan will be converted to Regular Savings Account rate.
11. If the investor requests for early termination the Perimeter Reward Plan Account will be converted to Regular Savings Account. Rate.
12. Premier Reward Plan Account cannot be opened jointly.
13. If death of the PLC Premier Reward Plan account holder occurs during the investment period, the PLC Premier Reward Plan will be terminated and contributions deposited up to the time of death of the account holder, Subject to deduction of any statutory taxes and levies applicable thereon would be paid to the Nominee together with accrued interest.
14. People's Leasing & Finance PLC guarantees the payment of the agreed maturity value provided all the installments have been paid on due dates together with additional payments (If any) and subject to any statutory taxes & levies prevailing during the period of deposit and at the time of payment by the People's Leasing & Finance PLC to the depositor.
15. At the end of the selected investment period the total maturity value of the investment will be credited to the PLC Premier Reward Plan Account which can be withdrawn only after the completion of 30 days from the last scheduled deposit date.
16. The Company reserves the right to amend or add new rules and regulations at any given time.
17. **I agree to make a monthly investment amount of Rs.....for a period ofmonths due on the joining date ofeach month.**

I have read and understood the above terms & conditions and. agrees with the same.

.....
 Signature of the Investor Authorized Officer Date.....
 N.I.C No..... E.P.F No.....